County-Level Court Probate Case Cover Sheet

This Probate Cover Sheet should be completed and filed with the Application. The information should be the best available at the time of filing, understanding that the information may change before trial.

This information does not constitute a discovery request, response, or supplementation, and is not admissible at trial.

1. Estate/Proposed Ward Name: _____

2. Party filing this cover sheet:

Check One: ☐ Attorney for Plaintiff(s) ☐ Applicant

Name: _____

Address: _____

City/St/Zip: _____

Telephone: _____

Fax: _____

E-mail: _____

State Bar No.: _____

Signature: _____

3. Applicant(s):

1. Name: _____
   Address: _____
   City/State/Zip: _____
   Telephone: _____

2. Name: _____
   Address: _____
   City/State/Zip: _____
   Telephone: _____

4. Case Type

PROBATE	GUARDIANSHIP	Other Probate Proceedings	Level of Discovery
Check one Only: ☐ Probate Will W/Letters ☐ Muniment of Title ☐ Independent Administration ☐ Dependent Administration	☐ Temporary Guardianship Estate/Person ☐ Adult ☐ Minor ☐ Permanent Guardianship Estate/Person ☐ Adult ☐ Minor ☐ Temporary Guardianship Person Only ☐ Adult ☐ Minor ☐ Permanent Guardianship Person Only ☐ Adult ☐ Minor ☐ Temporary Guardianship Estate Only ☐ Adult ☐ Minor ☐ Permanent Guardianship Estate Only ☐ Adult ☐ Minor	☐ Application Sale Property/Minor ☐ Application to Determine Heirship ☐ Application for Partition/Distribution ☐ Application to Open Safety Deposit ☐ Application to Produce Will ☐ Other: _____	☐ Level 1 ☐ Level 2 ☐ Level 3

5. **Has this case been previously filed, or is it related to a case previously filed, in this county, or in another county or state?**

☐ No
☐ Yes, in this county: Court: _____
Cause #: _____
☐ Yes, in another county or state:

County:_____ State: _____ Cause #:_____